



FutureGold

World First Security Token Funding Emerging Gold Producers



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Executive Summary

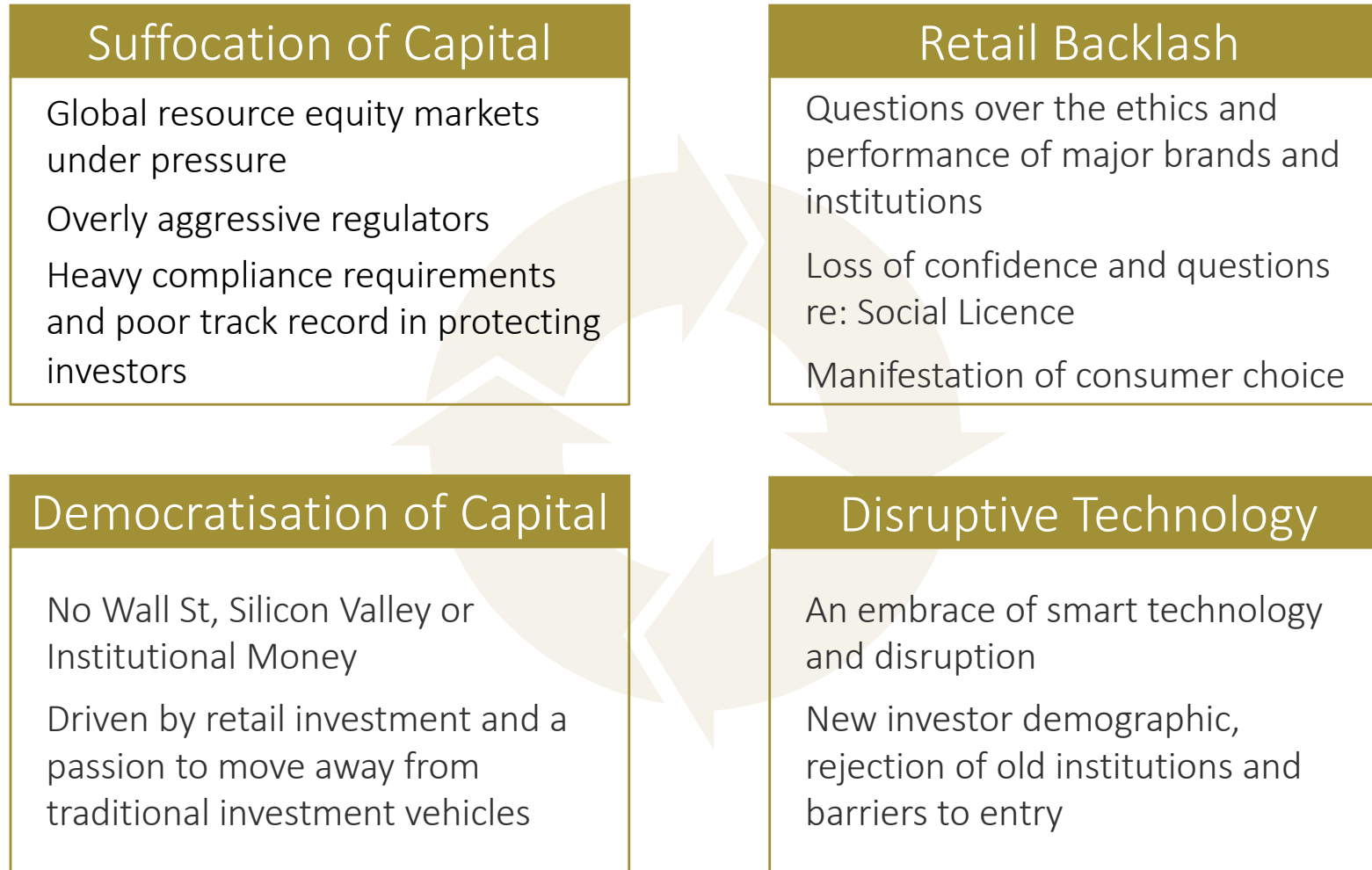
FutureGold is a gold and royalty stream backed security token which will fund gold explorers, developers and producers.





A New Market Opportunity

A huge opportunity exists for the mining sector to tap into the crypto market funding.





Crypto Capital Raisings

~US\$20 billion has been raised via crypto offerings in 2018, compared to ~US\$6 billion in 2017.

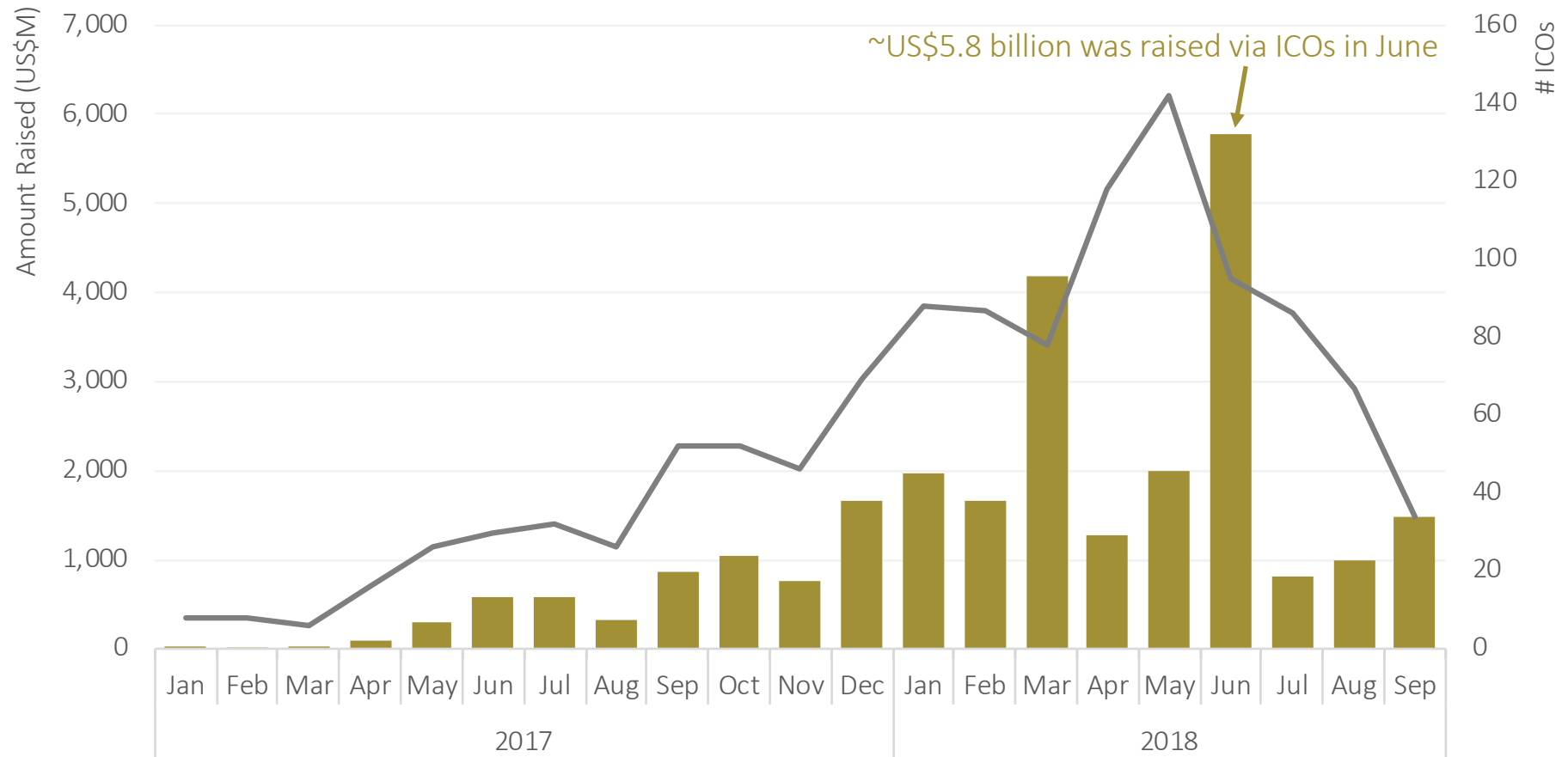


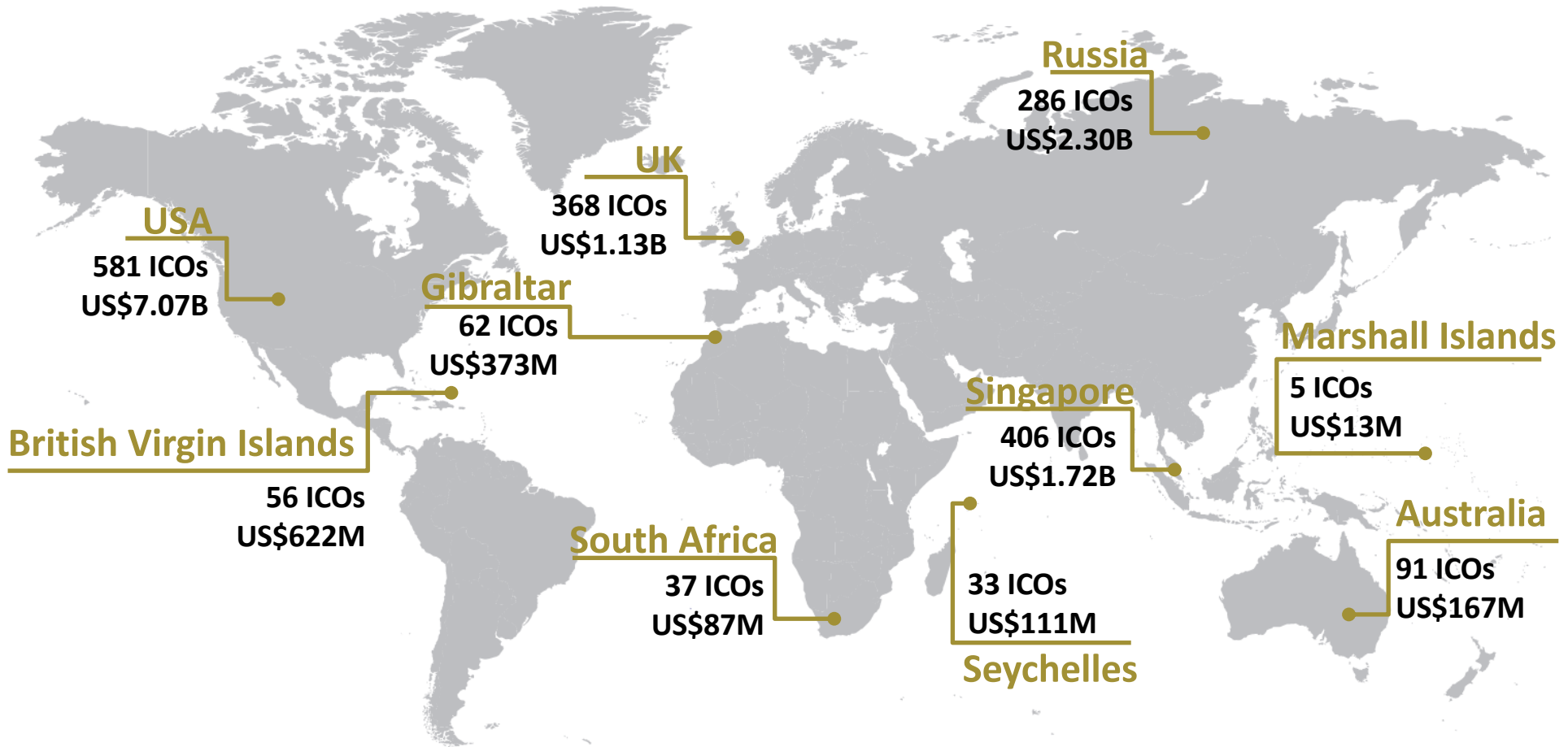
Chart: Amounts raised via ICO by Month

Amount Raised (US\$M) # ICOs



Crypto Capital Raisings by Country

The USA, Russia and Singapore are leading the world in crypto offerings





Cannabis and Crypto – New Highs

North American markets have been dominated by Cannabis, Crypto floats and ETFs for past 12 months and longer.

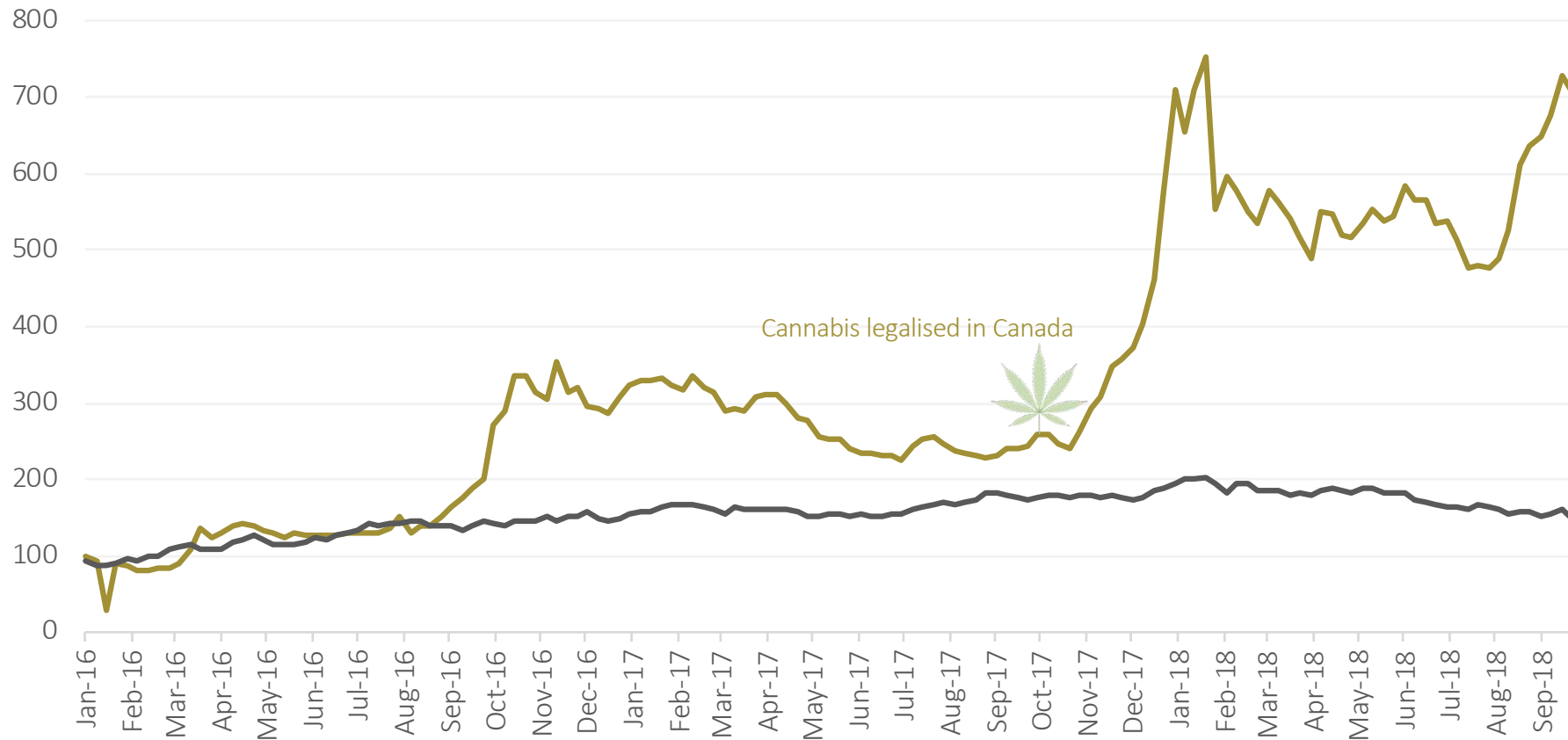
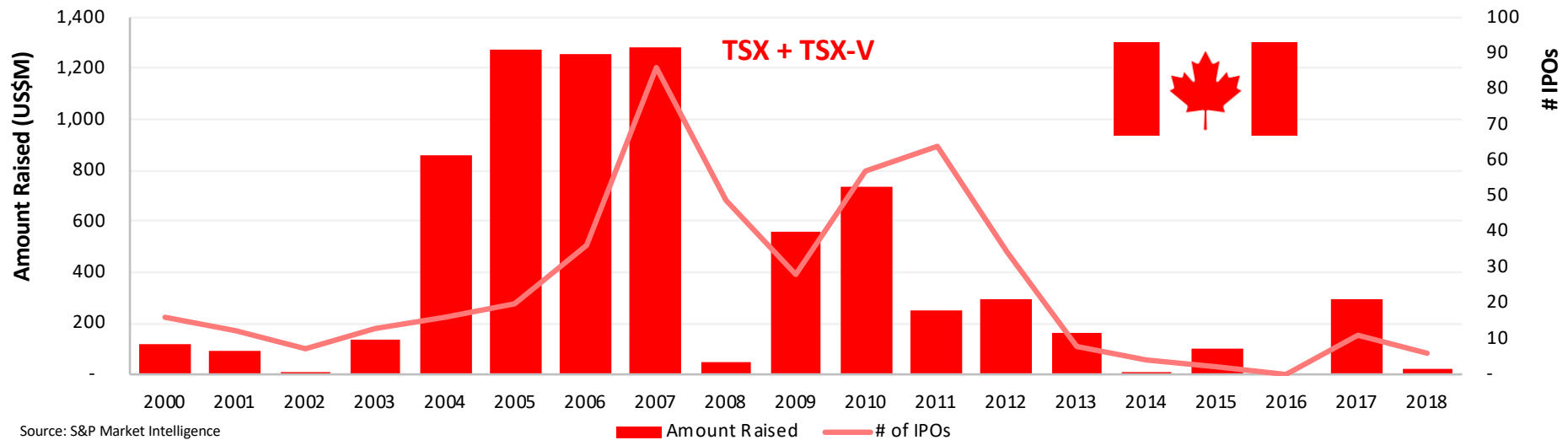
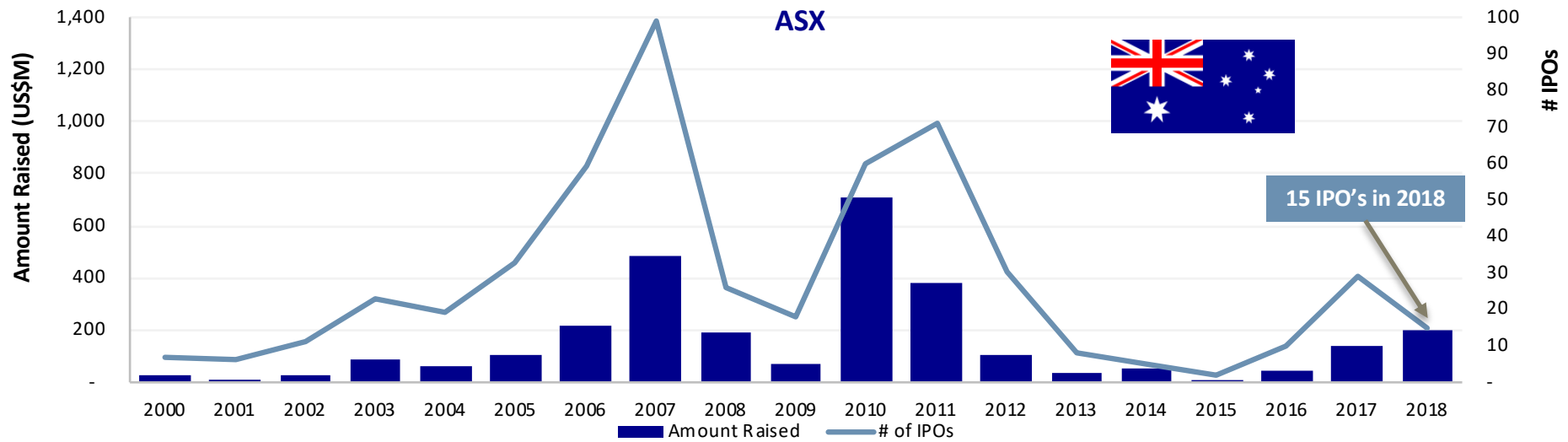


Chart: Cannabis index v Metals and Mining index
Indices rebased at 100 to show relative performance

— North American Marijuana Index
— SNL Metals and Mining Index



Resource & Energy IPO Activity: ASX v TSX



Source: S&P Market Intelligence



Valuations by Exchange

Junior gold companies trade at an average of US\$29/oz across the main mining exchanges and often need to offer discounts to these values in order to raise capital.

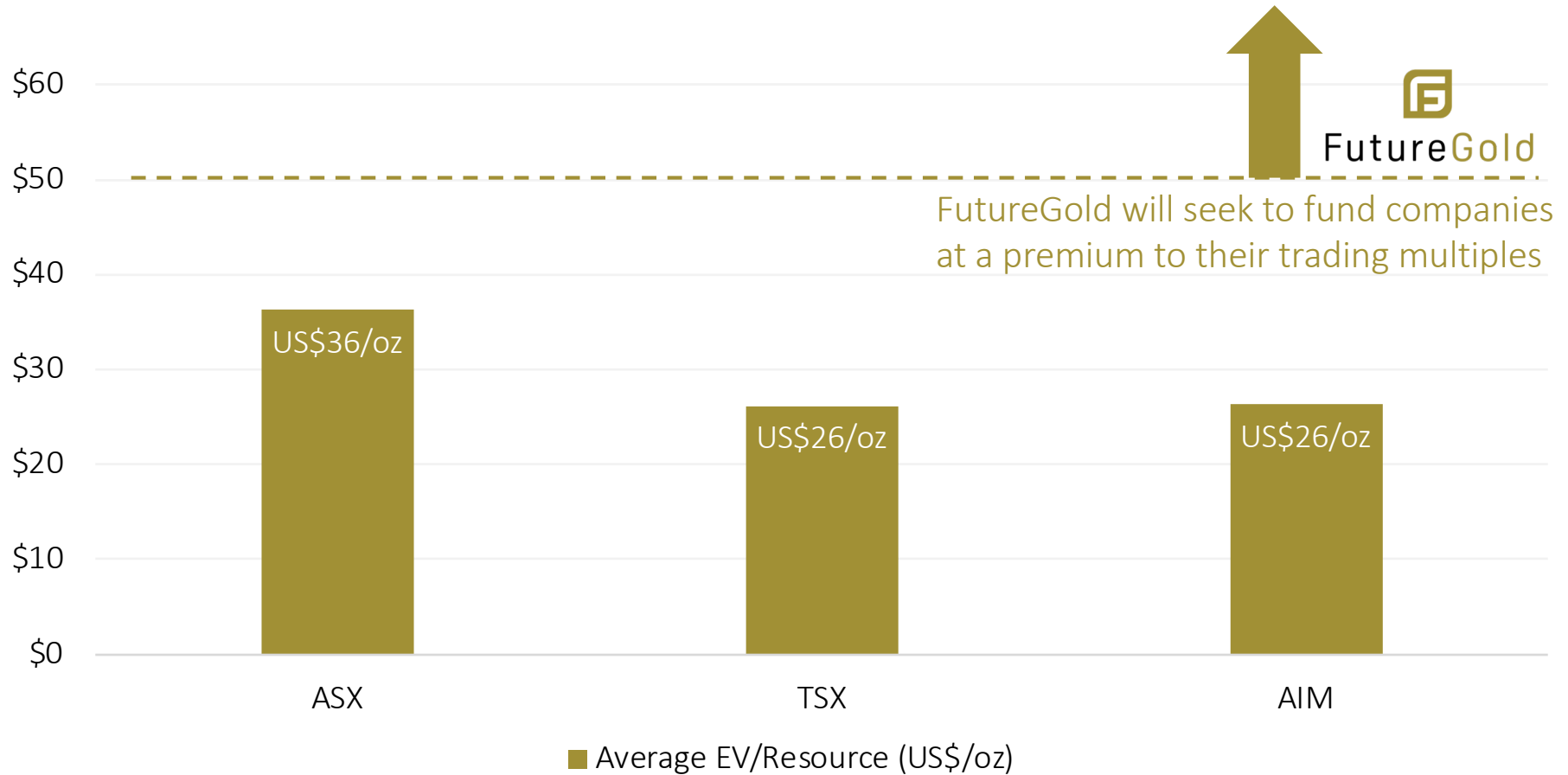


Chart: Amounts raised via ICO by Month



Value Proposition

FutureGold will fund projects towards development/production while still leaving room for debt and equity.

Equity Market Valuations

Average EV/Resource multiple is ~US\$29/oz
Equity raisings are often further discounted

Royalty Upper Boundaries

Government royalties sit ~2.5%
The market dislikes private royalties above 5%

Royalty/Stream Valuations

Royalties usually imply values of ~US\$50/oz to ~US\$200/oz
The royalty market is very opaque
FutureGold security tokens will provide a market price for funding gold projects on a per ounce basis

Room for Funding

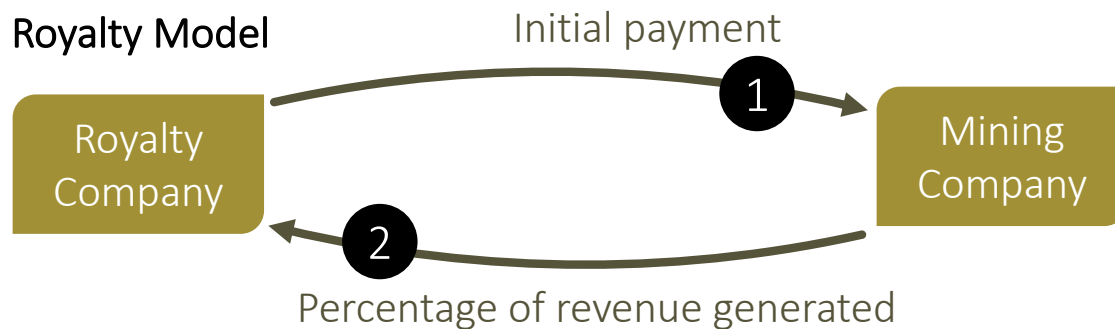
Large royalties can leave projects unfundable
FutureGold will still leave room for debt and equity and is a key point of difference



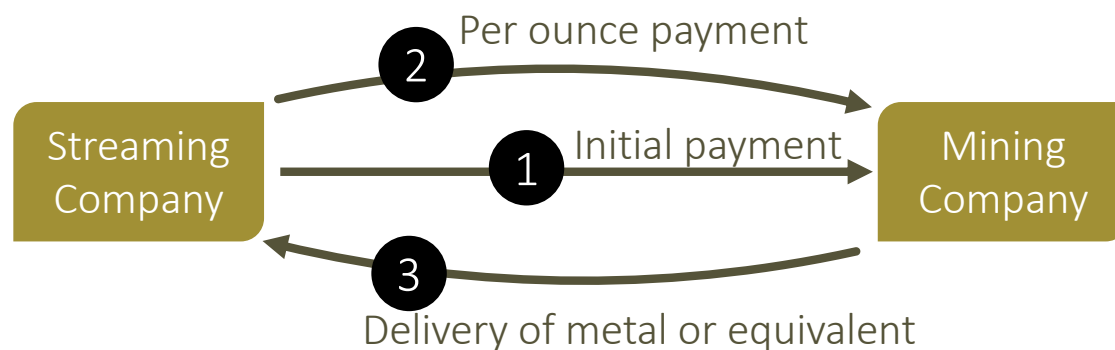
Royalties and Streams

Gold royalties and streaming are well understood in the mining industry - FutureGold will expand on this familiarity with additional benefits to stakeholders.

Royalty Model



Streaming Model



FutureGold

Additional FutureGold Benefits:

- Liquid investment tradeable on a secure crypto exchange
- New pool of capital – ‘crypto investors’
- Transparent pricing and valuation via FutureGold tokens



FutureGold Process

FutureGold will seek to fund gold explorers, developers and producers

1Moz Resource	FutureGold will be seeking to fund projects with ~1Moz Mineral Resources
Project Royalty	FutureGold would seek a royalty/stream of ~50,000oz in return for an upfront payment at US\$50 to US\$200/oz
Proceeds Sold	Gold production received will be either be sold or held in inventory
Funds to Token Holders	FutureGold will agree a dividend policy and also consider token buybacks and redeploying returned capital into additional funding



Regulated Investment

The FutureGold Security Token Offering will be one of the first regulated security token globally.

Managed Investment Scheme

The Security Token Offering will be registered as a Managed Investment Scheme with ASIC. A Product Disclosure Statement will be issued as part of the offer

Periodic Reporting

FutureGold Security Token holders will receive regular periodic reports as expected in a regulated market

Global Exchange

The Security Tokens will be designed to trade on a Global Digital Crypto Exchange to provide liquidity, compliance and security
Transactions will be completed via the blockchain and will be instantaneous

Regulatory Compliance

FutureGold will ensure investors are “Know Your Client” and “Anti Money Laundering” compliant
Compliance with ASIC regulations to attract retail and institutional investors will be a key point of difference



Due Diligence and Track Record

FutureGold's team has extensive experience in mine project due diligence and has successfully started the global online marketplace – MinesOnline.com



Capital Group

- Boutique investment banking and corporate advisory firm specialising in mining and resources
- Extensive experience in conducting and coordinating commercial and technical due diligence

MINESONLINE.COM 

- Established by PCF Capital over 10 years ago
- The FutureGold team developed MinesOnline.com, the largest global mining project platform in terms of number of deals and value



FutureGold



FutureGold Senior Team



Liam Twigger, Executive Chair



Mike Sperinck, Technical Director



Graeme Testar, Director



Garth Ziegler, Manager



Sam Main, Business Analyst

- Over 100 years of combined mining, financing and investment banking expertise
- In house technical team experienced in mining and resource due diligence
- Over 150 transactions for over US\$2.5 billion in transaction value – all in the mining and resource sector
- Founder of global mining marketplace MinesOnline.com
- Specialists in mine project finance, M&A, divestments and industry research



Summary of Key Advantages

A new form of capital for resource companies

Valuation transparency

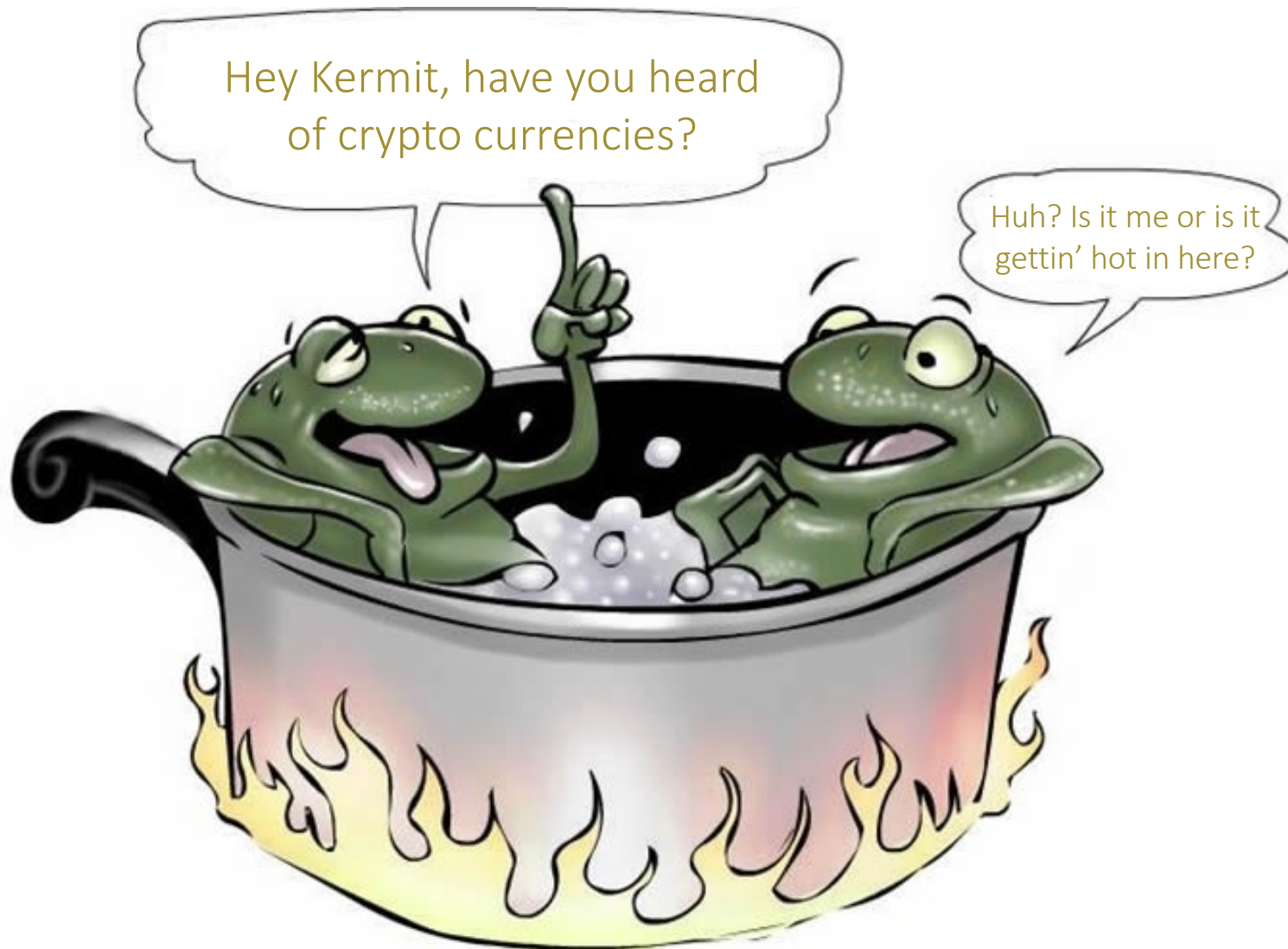
A new demographic and investor base

An international market and exchange

Institutional and retail investor compliance



Ignore at your peril



Thank you



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Capital Group

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